Gulf Coast Natural Gas Region

Federal Energy Regulatory Commission Market Assessments

Gulf Coast Natural Gas Market: Regional Map

LNG Terminals
Major Gas Trading Points
Natural Gas Basins
Gulf Region States
## Gulf Natural Gas Market: Annual Hub Prices

### Gulf Coast Day-Ahead Prices

Averaged Annually/Seasonally

<table>
<thead>
<tr>
<th>Year</th>
<th>Average Day Ahead Prices ($/MMBtu)</th>
<th>Houston Ship Chnl</th>
<th>Katy Texas</th>
<th>Waha Hub</th>
<th>Carthage TX</th>
<th>Henry Hub</th>
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<tbody>
<tr>
<td><strong>2019</strong></td>
<td>Annual</td>
<td>2.45</td>
<td>2.46</td>
<td>0.82</td>
<td>2.31</td>
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<td>Summer</td>
<td>2.33</td>
<td>2.35</td>
<td>0.47</td>
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<td>Winter 2019/2020</td>
<td>1.99</td>
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<td>0.79</td>
<td>1.93</td>
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<td>Summer</td>
<td>1.90</td>
<td>1.91</td>
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<td>Winter 2020/2021</td>
<td>12.73</td>
<td>10.14</td>
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<td>4.18</td>
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<td><strong>2021</strong></td>
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<td>7.76</td>
<td>6.69</td>
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<td>Summer</td>
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<td>3.81</td>
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<td>Winter 2021/2022</td>
<td>4.23</td>
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<td>4.00</td>
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<td><strong>2022 YTD</strong></td>
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<td>5.78</td>
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<td>Winter 2022/2023</td>
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Source: Derived from Platts data

Updated: Jul-2022
Gulf Coast Natural Gas Market: Day-Ahead Prices

Gulf Coast Day-Ahead Prices

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Source: Derived from S&P Global Platts data

Note: The inset graphic now shows spot prices for the full y-axis range not the 30-day moving average.
Gulf Coast Natural Gas Market: Daily Basis to Henry Hub

Gulf Coast Day-Ahead Basis

Source: Derived from S&P Global Platts data

Note: The inset graphic now shows spot basis for the full y-axis range not the 30-day moving average.
Gulf Coast Natural Gas Market: Average Basis to Henry Hub

Gulf Day-Ahead Basis To Henry Hub Averaged Monthly

Source: Derived from S&P Global Platts data

Updated Jul-2022
Gulf Coast Natural Gas Market: Gulf Coast Daily Demand

Daily Texas Natural Gas Demand All Sectors

Source: Derived from S&P Global Bentek Energy data

Updated Jul-2022
Gulf Coast Natural Gas Market: Power Burn

Texas Natural Gas Consumption for Power Generation

Source: Derived from S&P Global Bentek Energy data

Updated Jul-2022