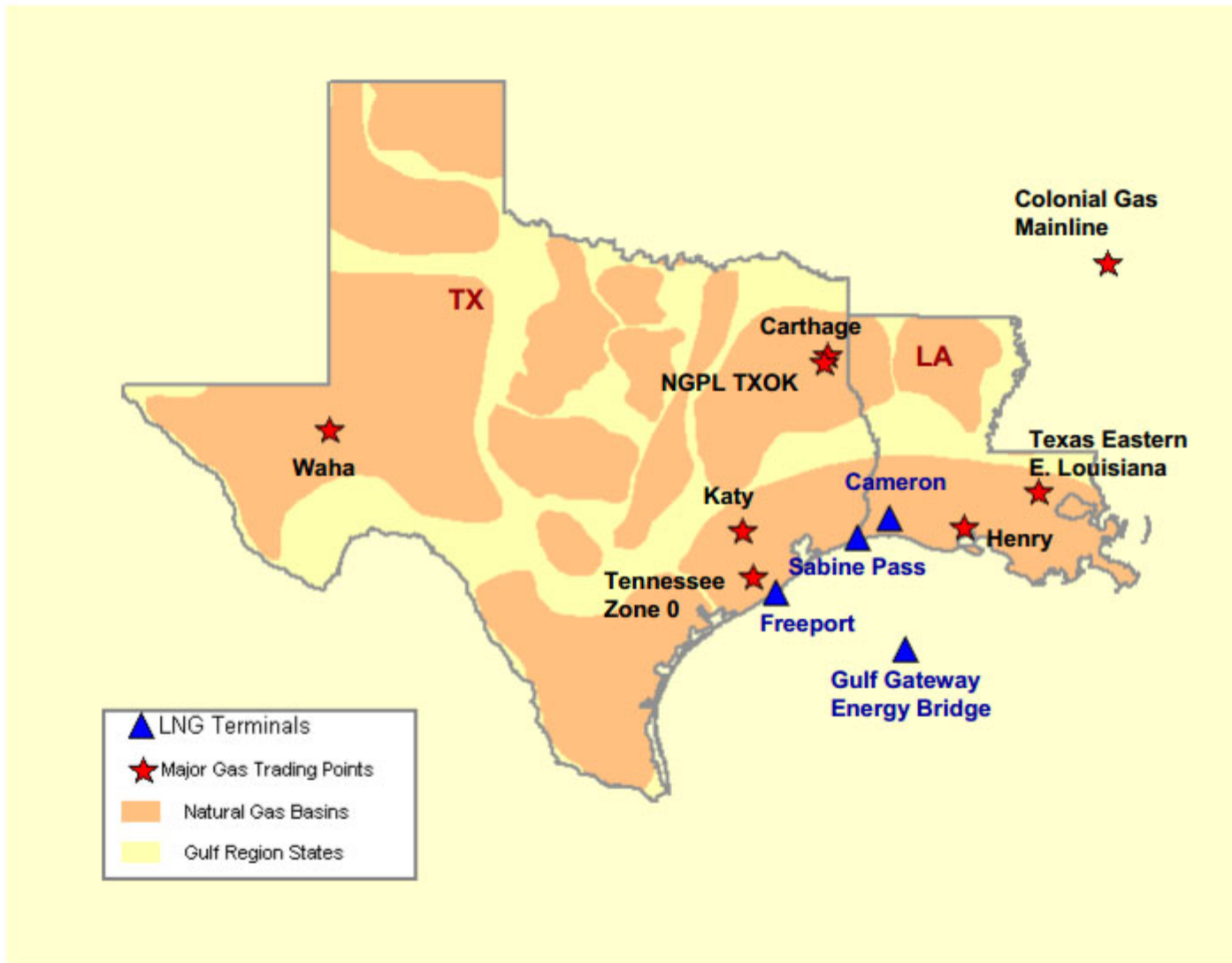


Gulf Coast Natural Gas Region

Federal Energy Regulatory Commission Market Assessments



Gulf Natural Gas Market: Annual Hub Prices

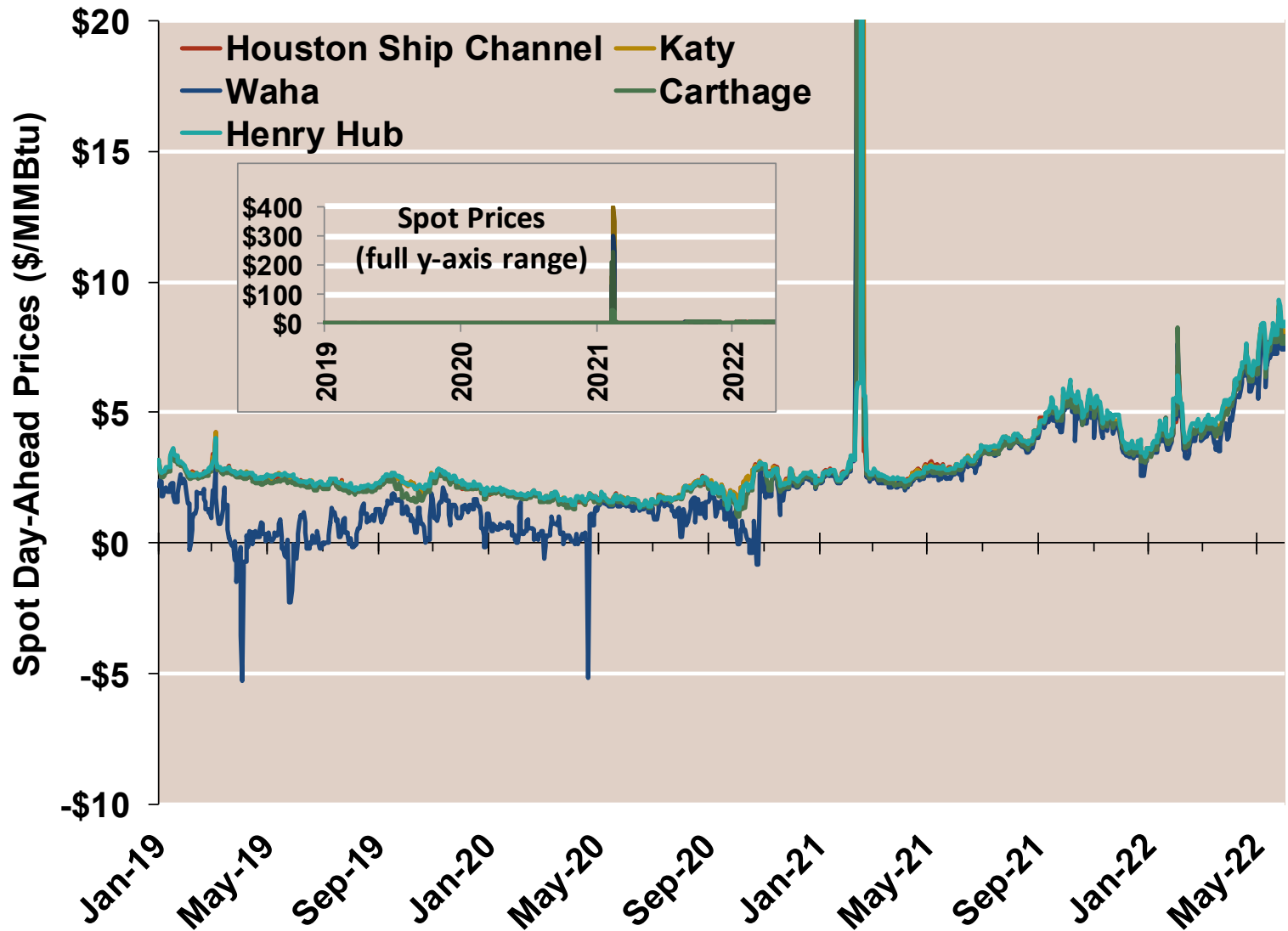
**Gulf Coast Day-Ahead Prices
Averaged Annually/Seasonally**

Federal Energy Regulatory Commission **Market Assessments**

	Average Day Ahead Prices (\$/MMBtu)	Houston Ship Chnl	Katy Texas	Waha Hub	Carthage TX	Henry Hub
2019	Annual	2.45	2.46	0.82	2.31	2.51
	Summer	2.33	2.35	0.47	2.16	2.39
	Winter 2019/2020	1.99	1.99	0.79	1.93	2.07
2020	Annual	1.99	1.99	1.11	1.86	1.99
	Summer	1.90	1.91	1.06	1.77	1.88
	Winter 2020/2021	12.73	10.14	10.15	4.18	3.08
2021	Annual	7.76	6.69	6.56	4.18	3.84
	Summer	3.81	3.81	3.56	3.69	3.87
	Winter 2021/2022	4.23	4.27	4.00	4.24	4.50
2022 YTD	Annual	5.44	5.47	5.11	5.41	5.70
	Summer					
	Winter 2022/2023					

Gulf Coast Day-Ahead Prices

Federal Energy Regulatory Commission Market Assessments



Source: Derived from S&P Global Platts data

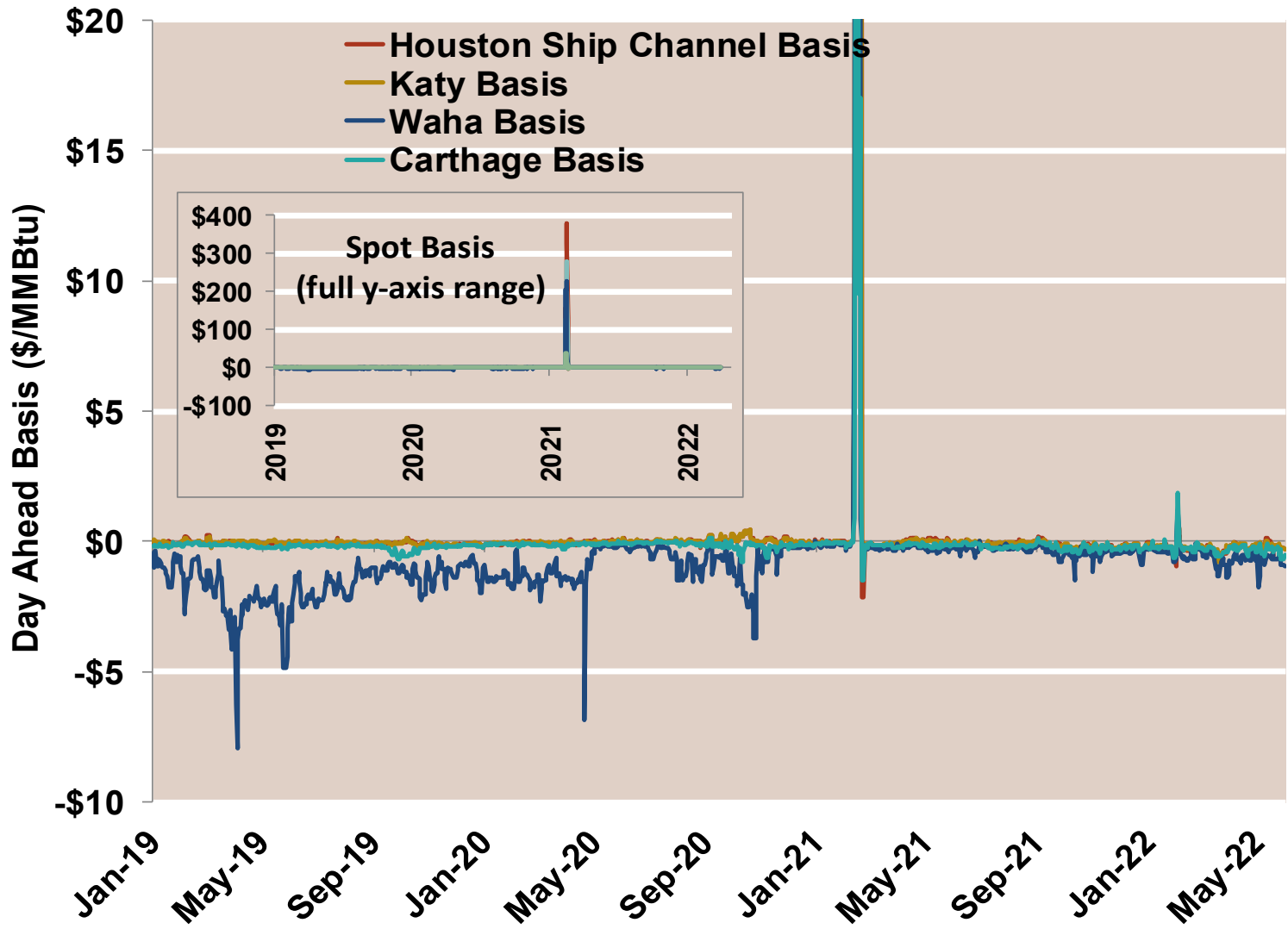
Note: The inset graphic now shows spot prices for the full y-axis range *not* the 30-day moving average.

Updated

Jun-2022

Gulf Coast Day-Ahead Basis

Federal Energy Regulatory Commission Market Assessments

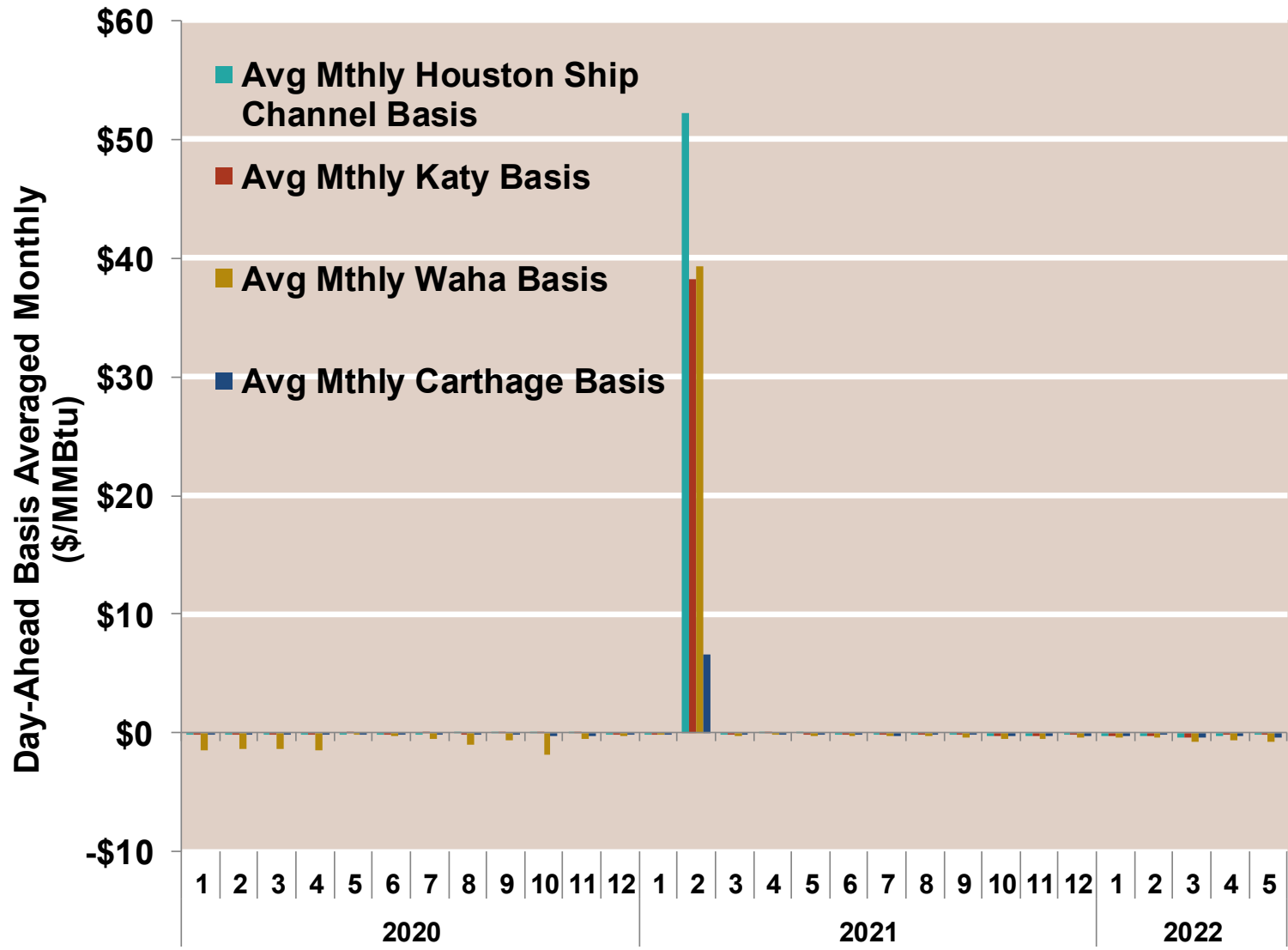


Source: Derived from S&P Global Platts data

Note: The inset graphic now shows spot basis for the full y-axis range *not* the 30-day moving average.

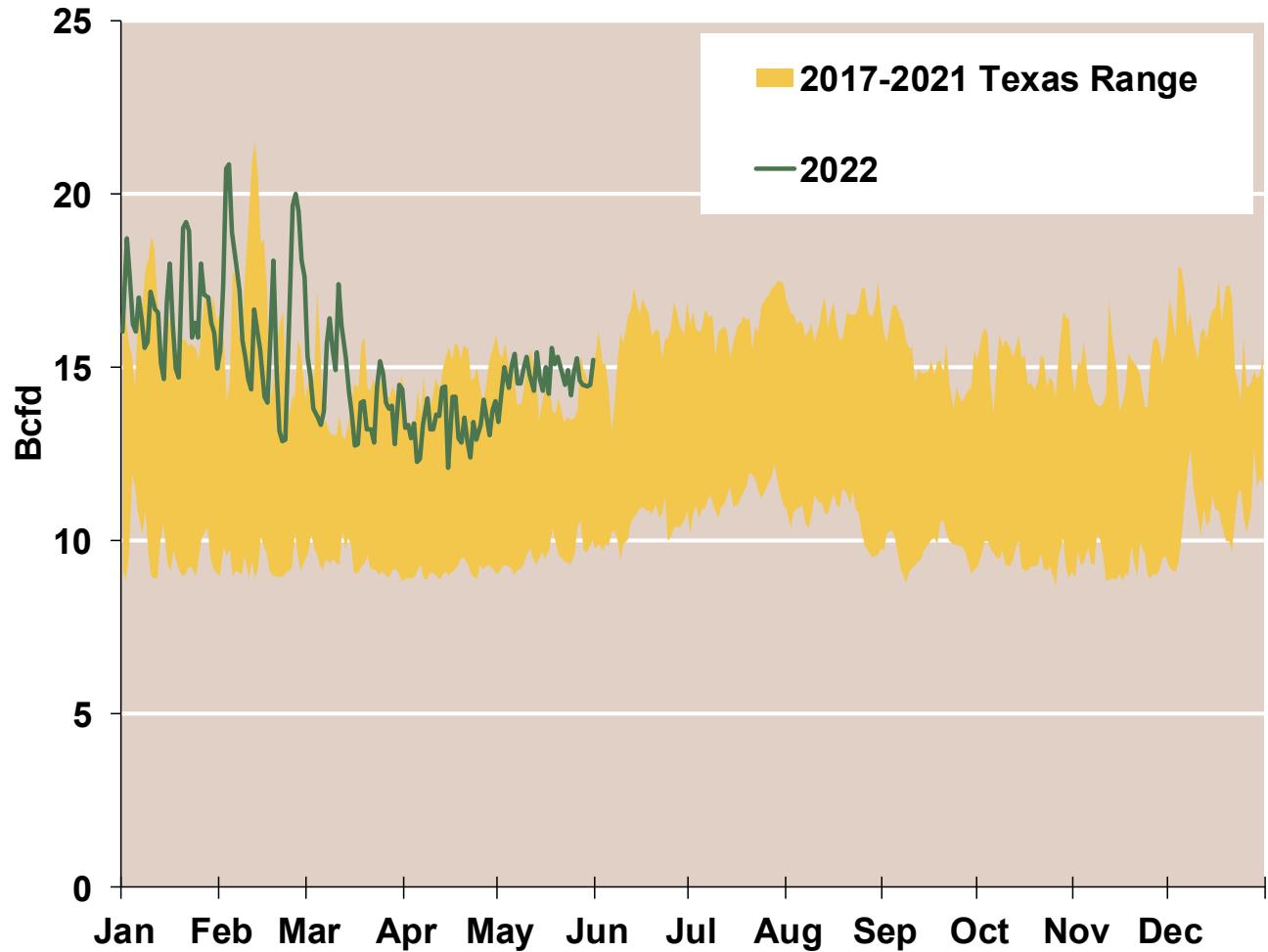
Gulf Day-Ahead Basis To Henry Hub Averaged Monthly

Federal Energy Regulatory Commission **Market Assessments**



Daily Texas Natural Gas Demand All Sectors

Federal Energy Regulatory Commission **Market Assessments**



Source: Derived from S&P Global Bentek Energy data

Texas Natural Gas Consumption for Power Generation

Federal Energy Regulatory Commission Market Assessments

