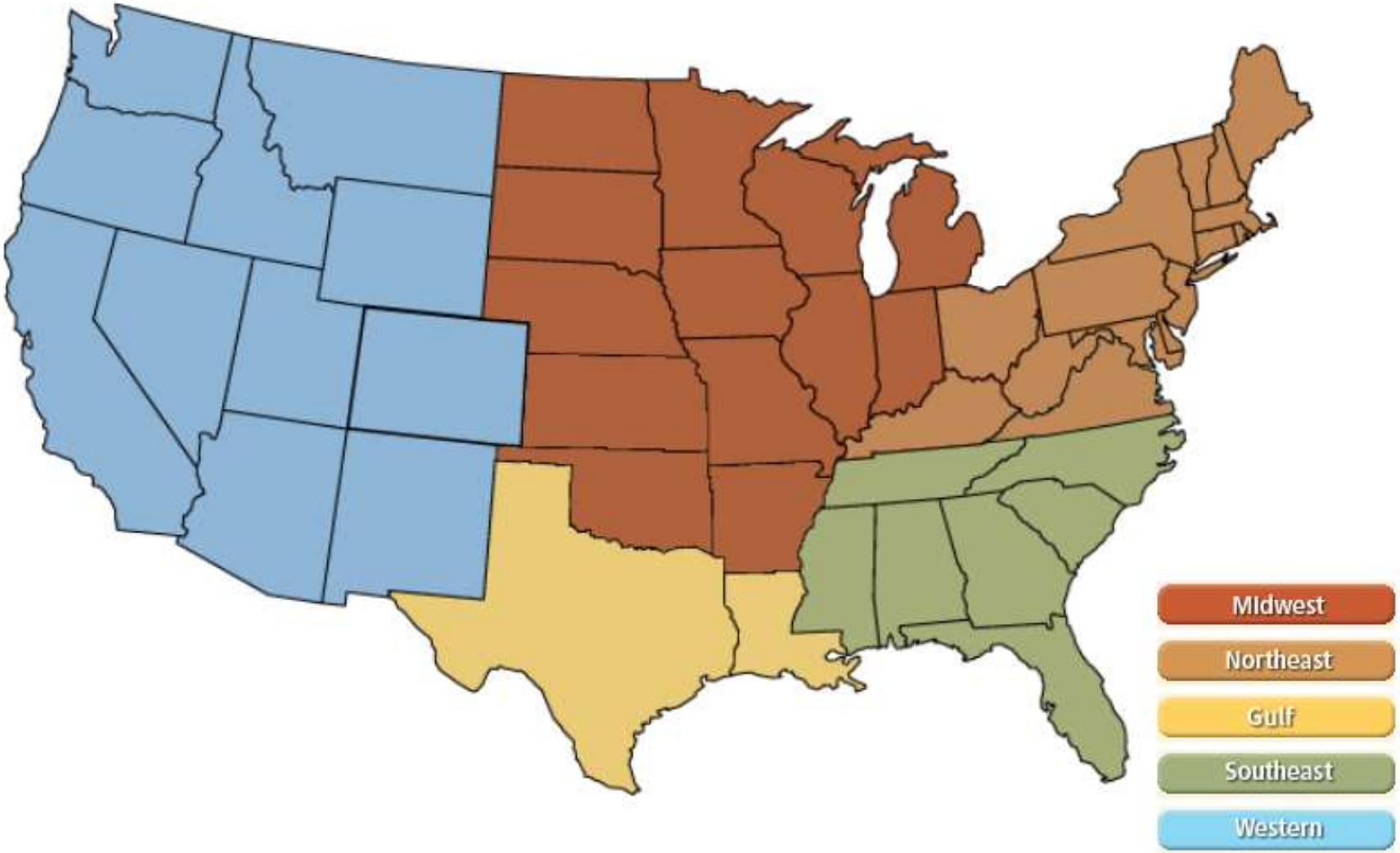
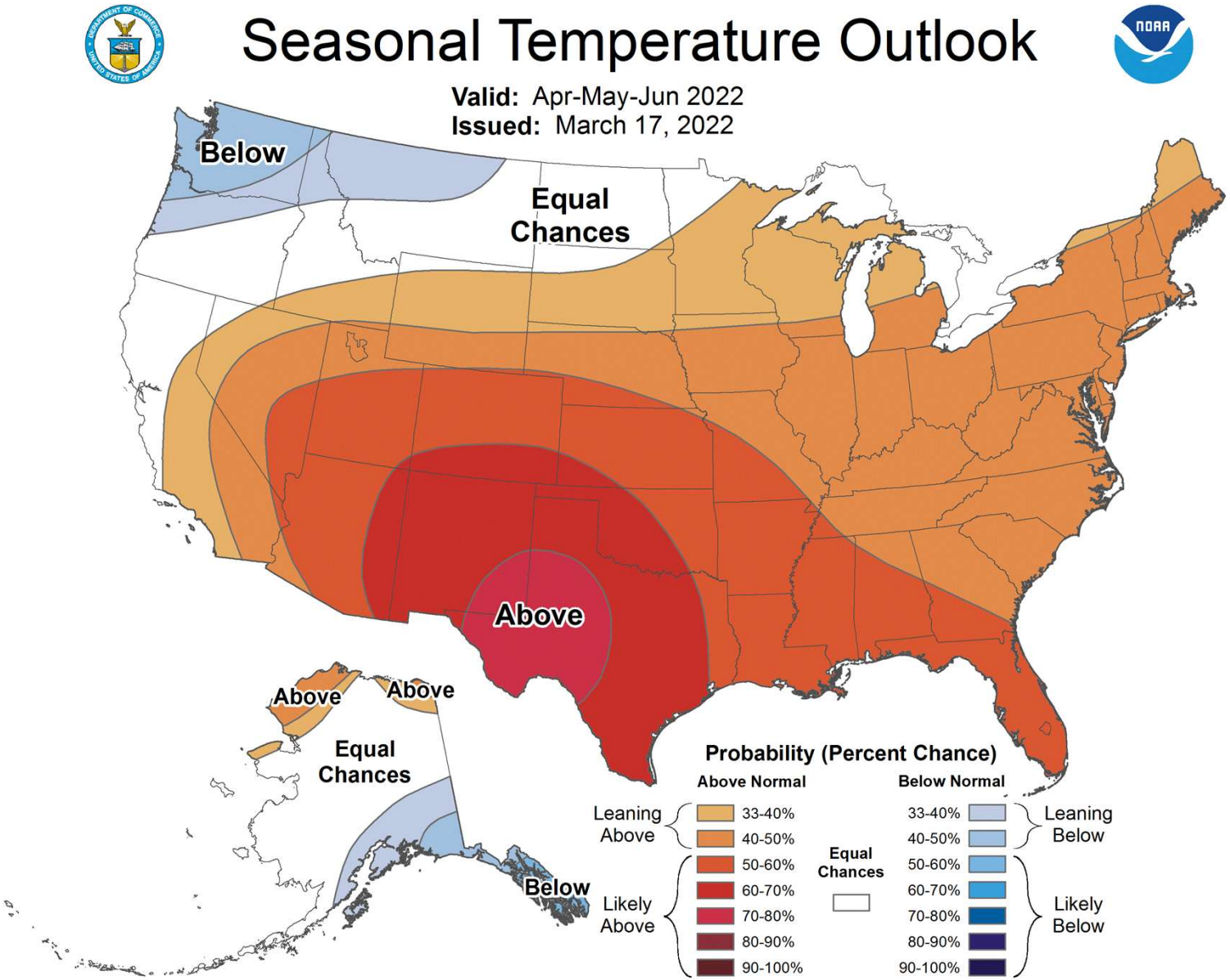
National

Federal Energy Regulatory Commission Market Assessments



NOAA 3 Month Outlook



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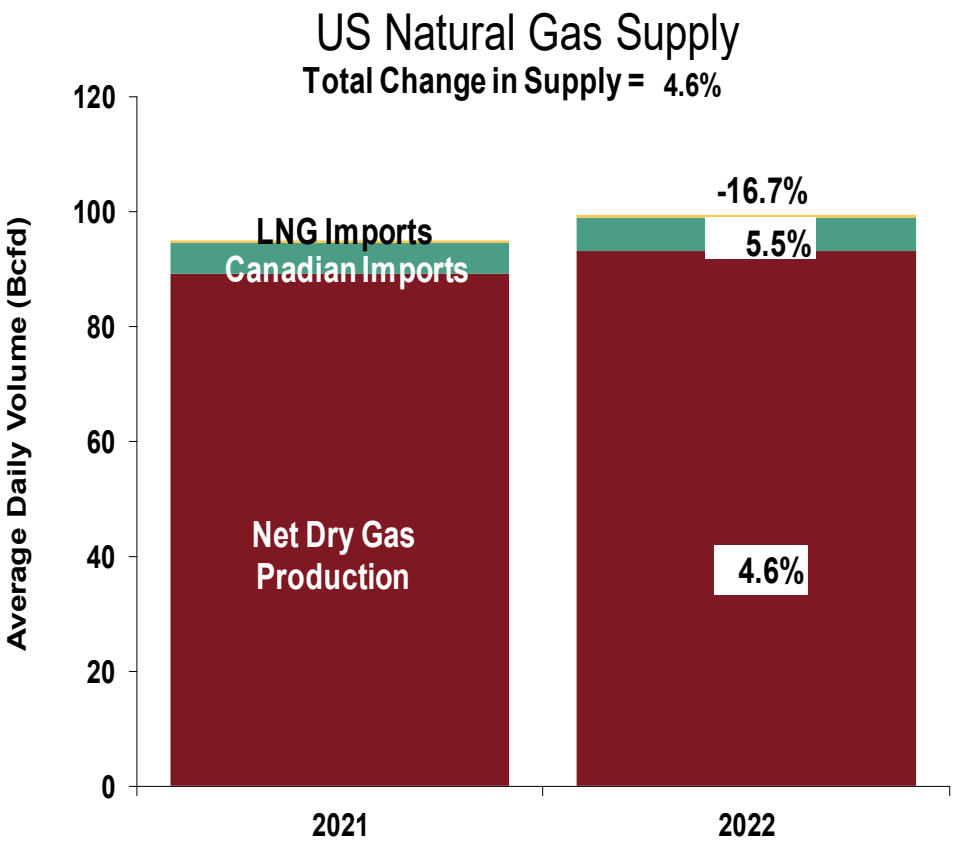
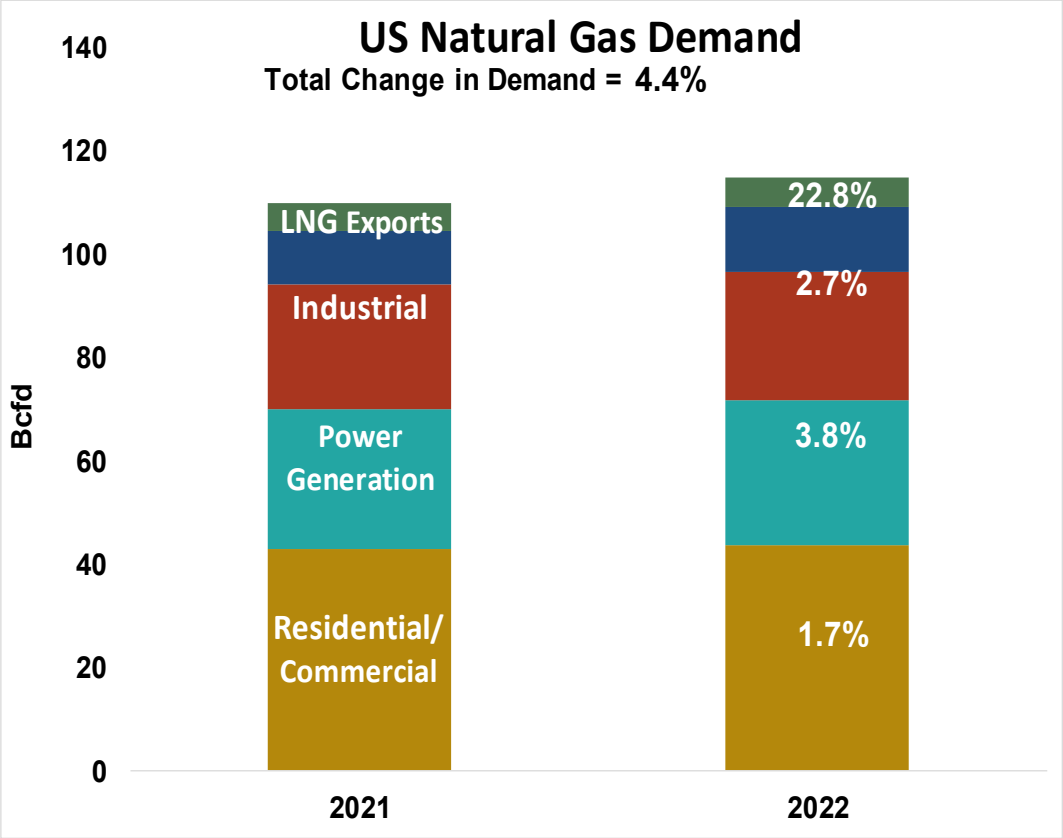
National Natural Gas Market Overview: U.S. Supply and Consumption

U.S. NG Supply and Demand Mar-21 YTD vs. Mar-22 YTD

Federal Energy Regulatory Commission Market Assessments





Note: Balance includes all amounts not attributable to other categories.
Source: Derived from *S&P Global Bentek Energy* data

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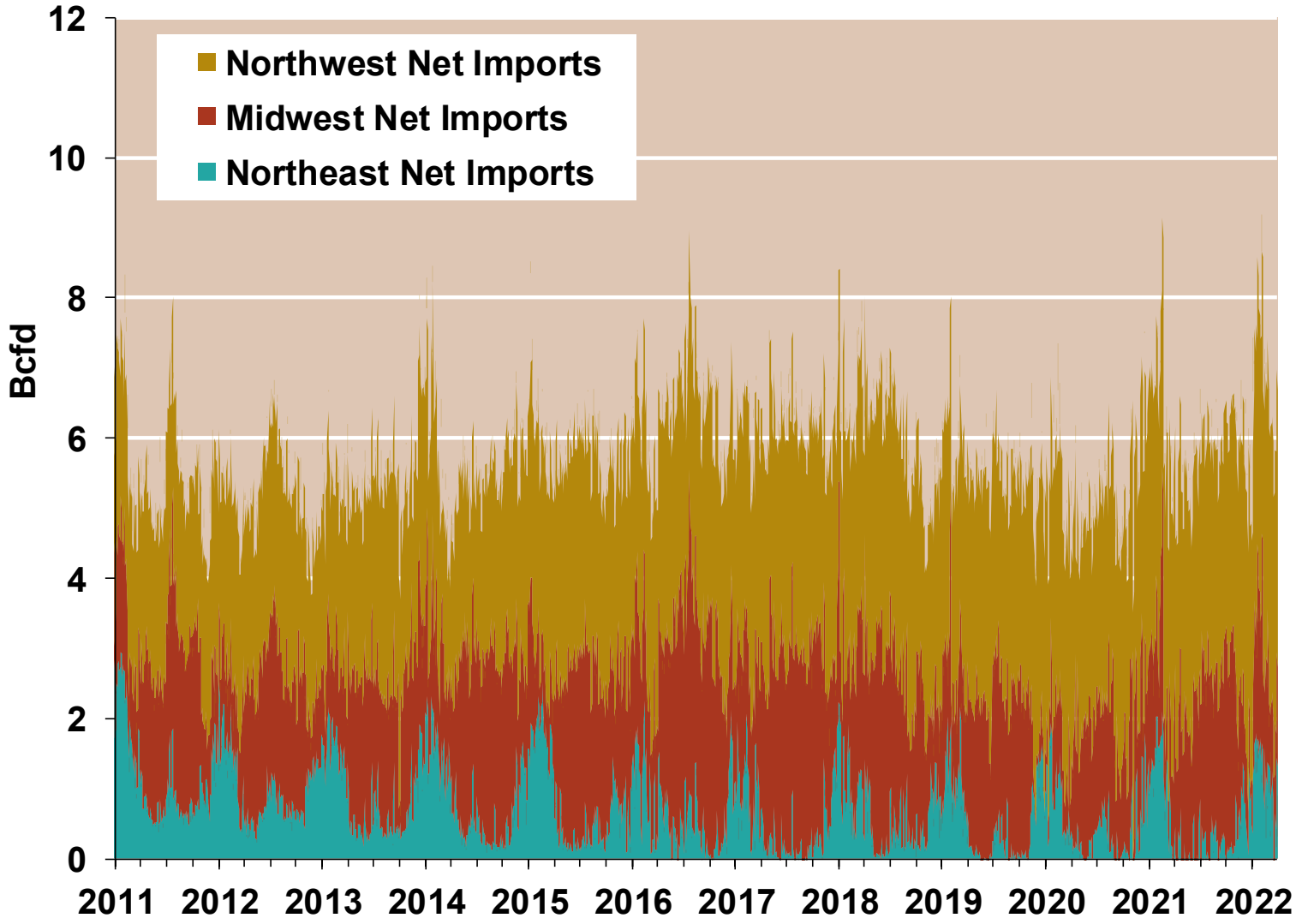
Regional Canadian Imports

Federal Energy Regulatory Commission Market Assessments



Source: Derived from *S&P Global Bentek Energy* data

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Total U.S. Natural Gas Demand All Sectors

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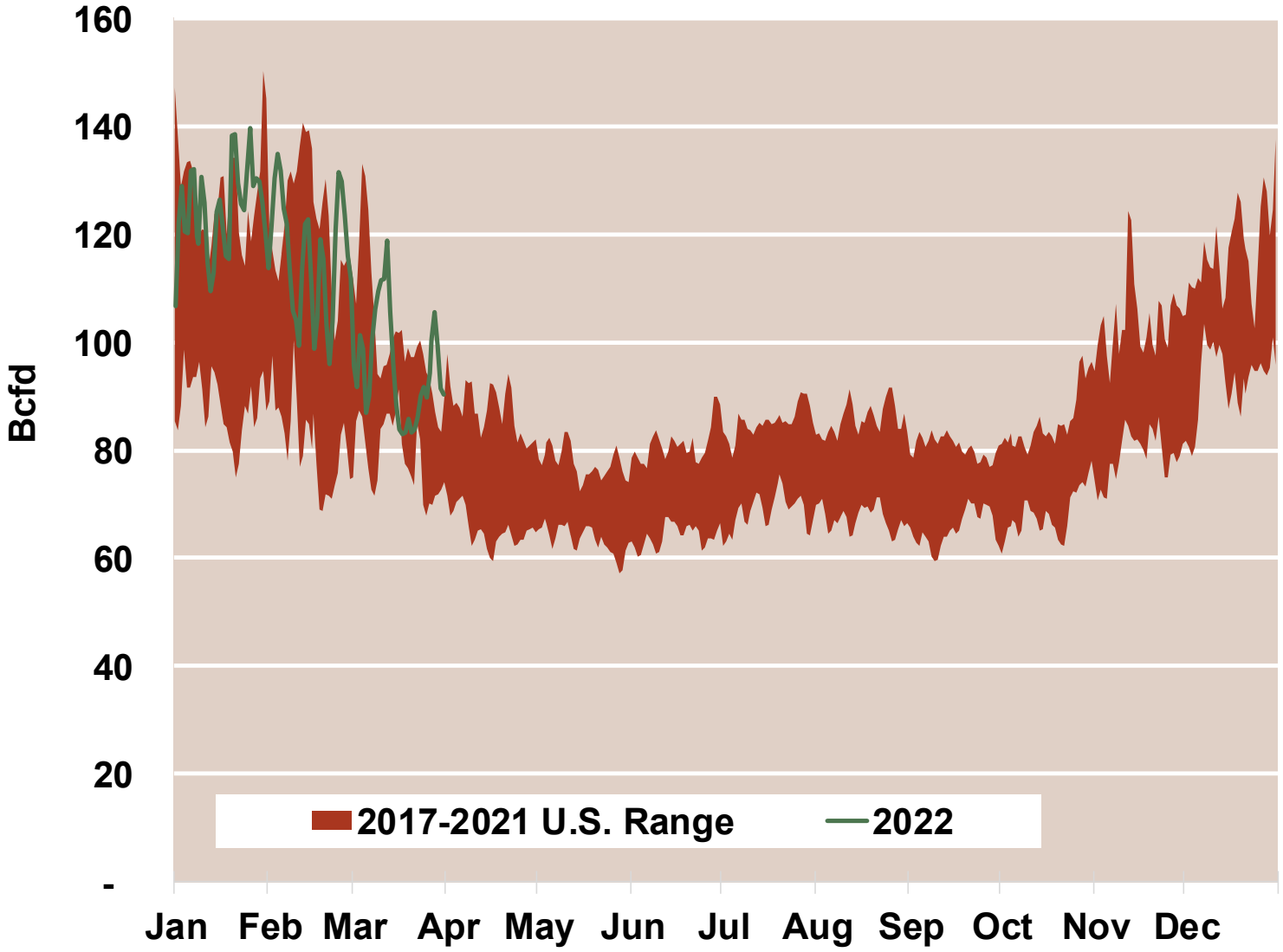

Source: Derived from *S&P Global Bentek Energy* data, derived from interstate pipeline flow and modeled data.

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U.S. Natural Gas Consumption for Power Generation

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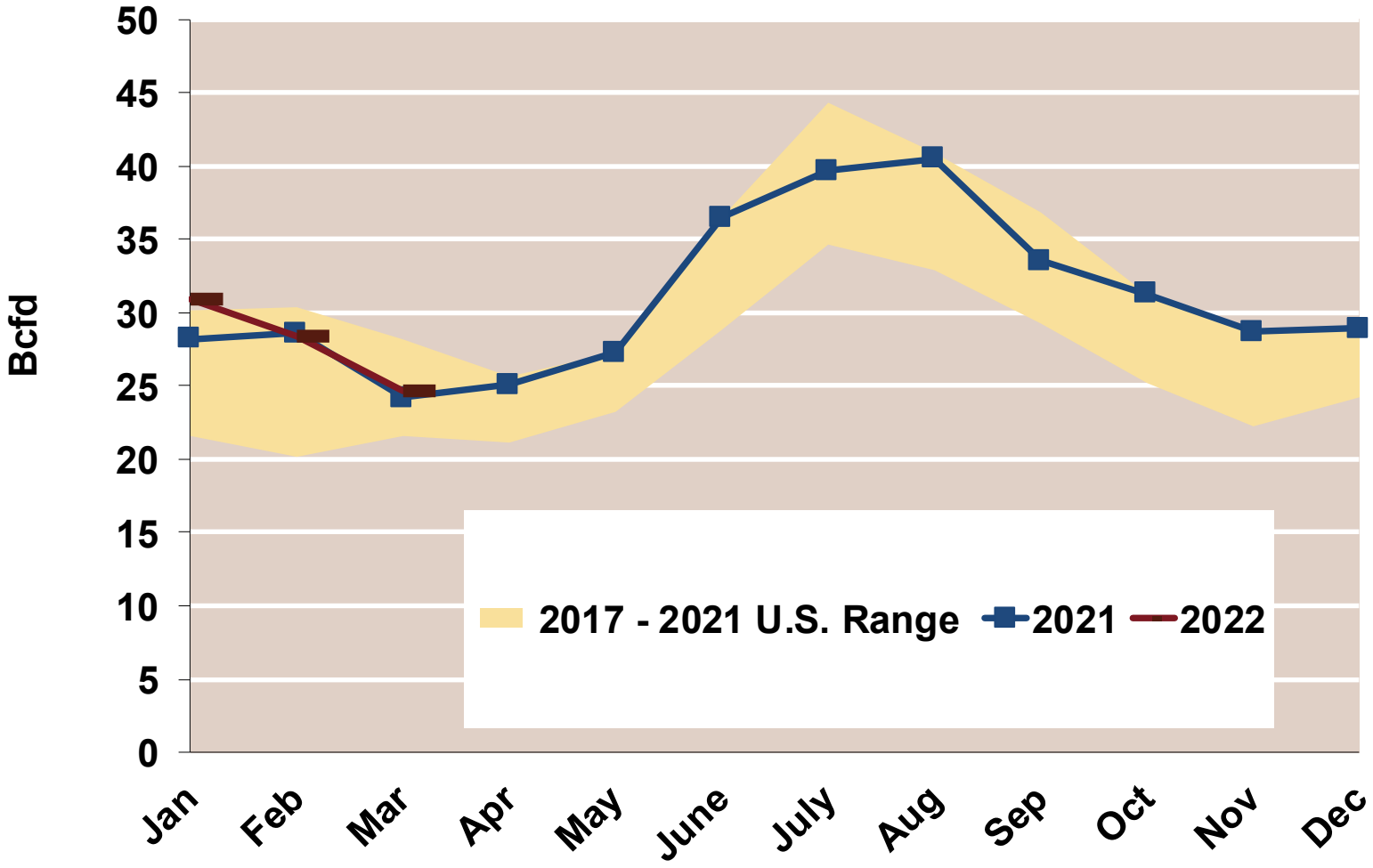

Source: Derived from *S&P Global Bentek Energy* data

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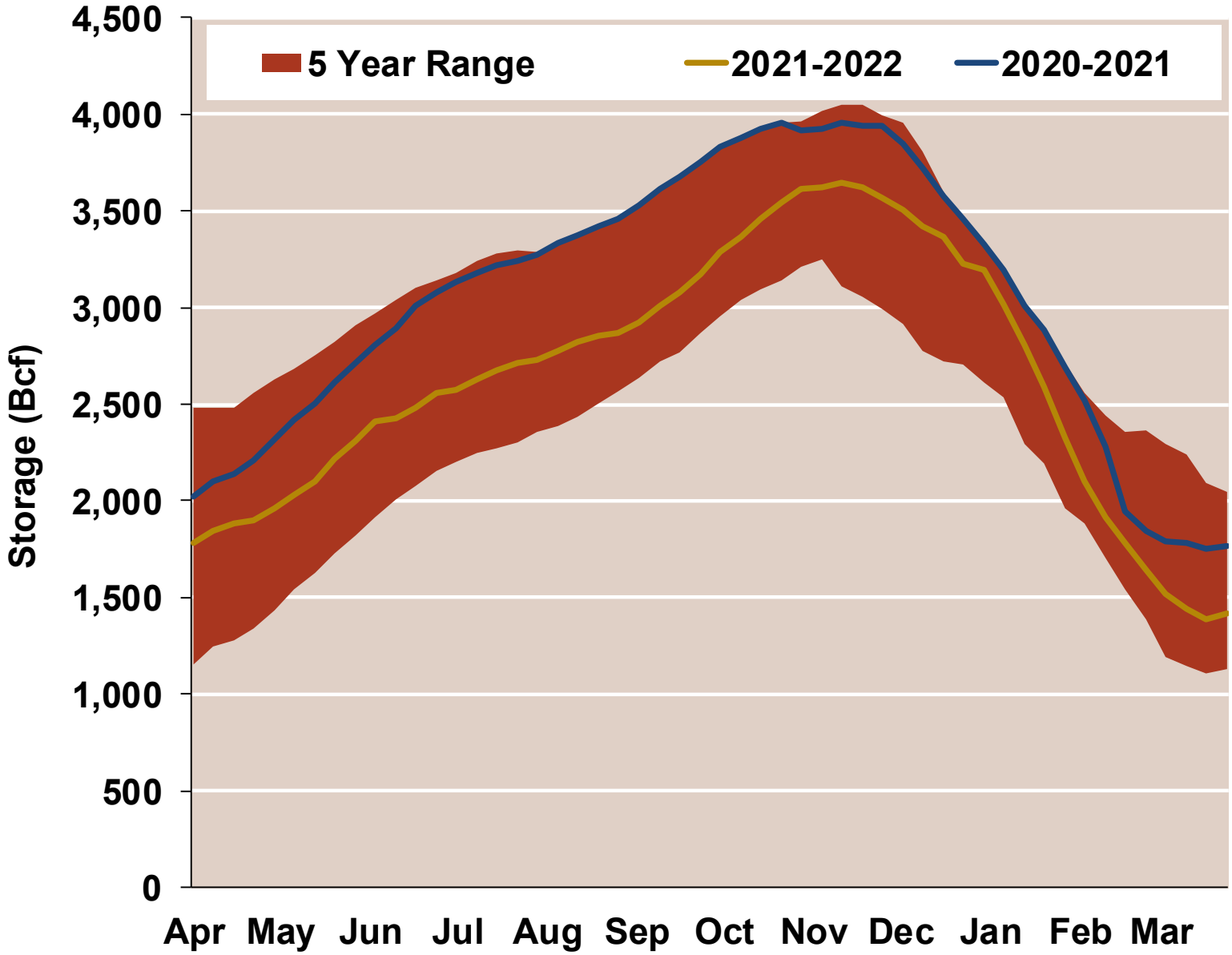
EIA Storage Inventories

Federal Energy Regulatory Commission Market Assessments



Source: Derived from *EIA* Data

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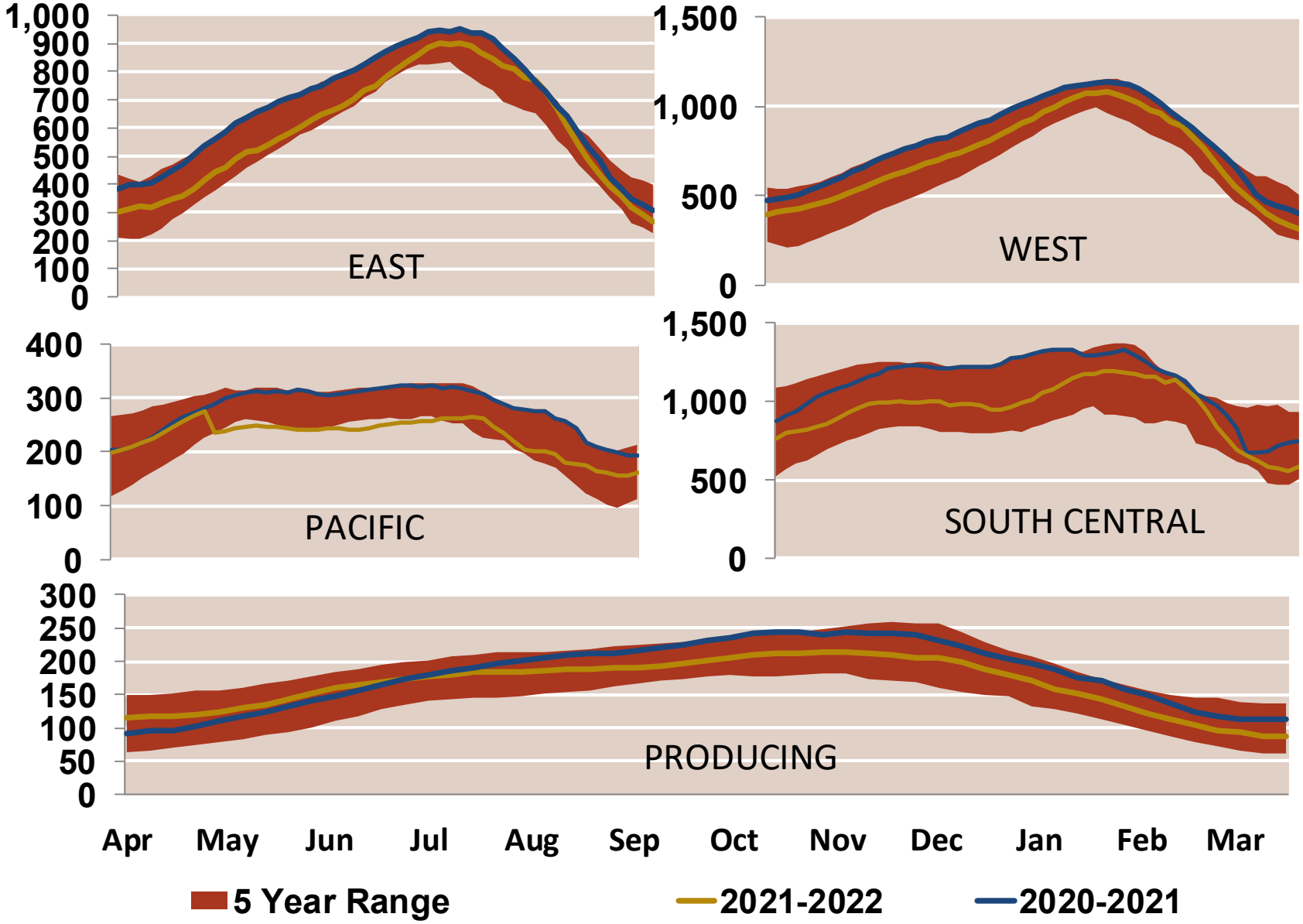
EIA Storage Inventories

Federal Energy Regulatory Commission Market Assessments



Source: Derived from *EIA* Data

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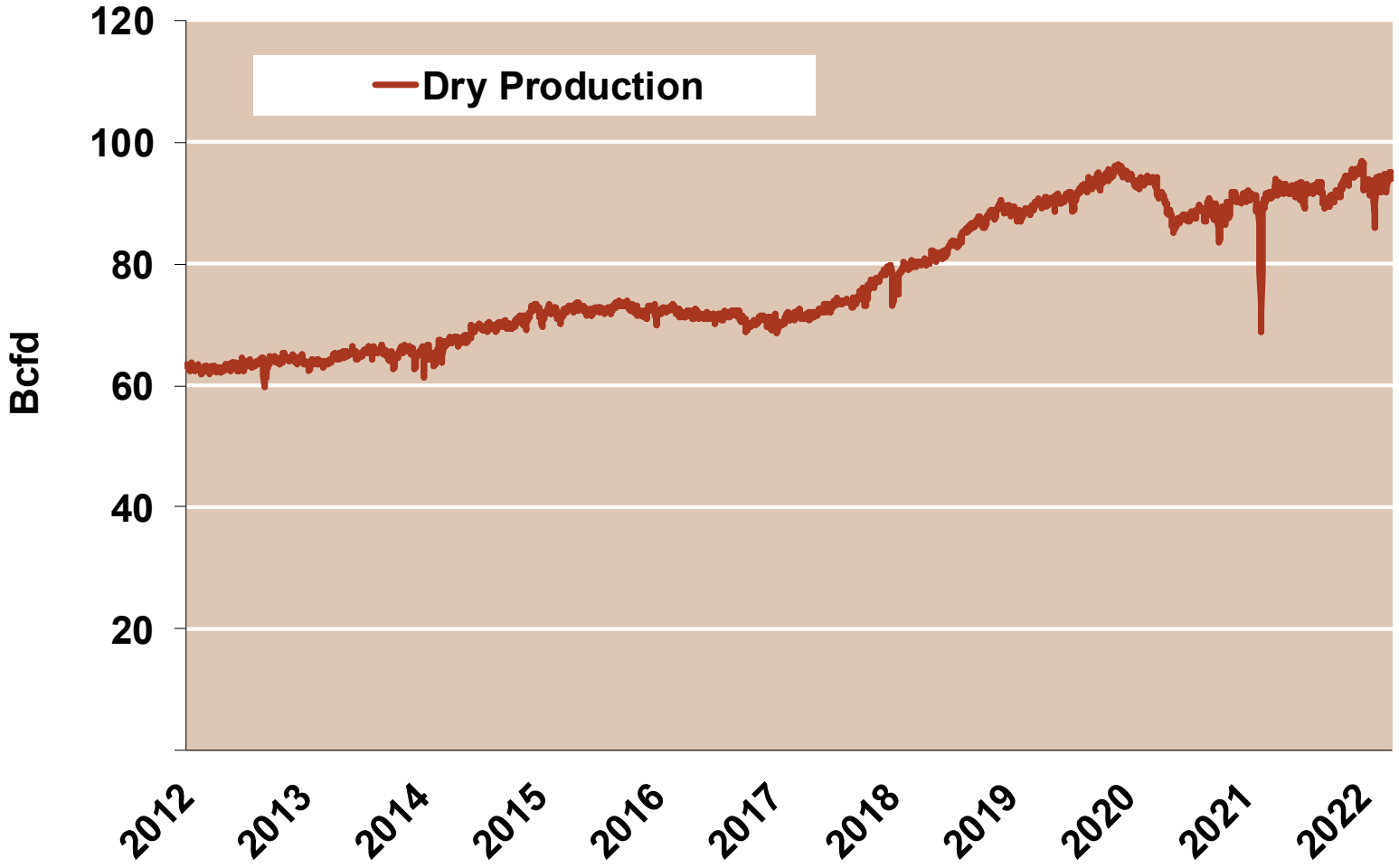
Monthly U.S. Dry Gas Production – Lower 48 States

Federal Energy Regulatory Commission Market Assessments



Source: Derived from *S&P Global Bentek Energy* data

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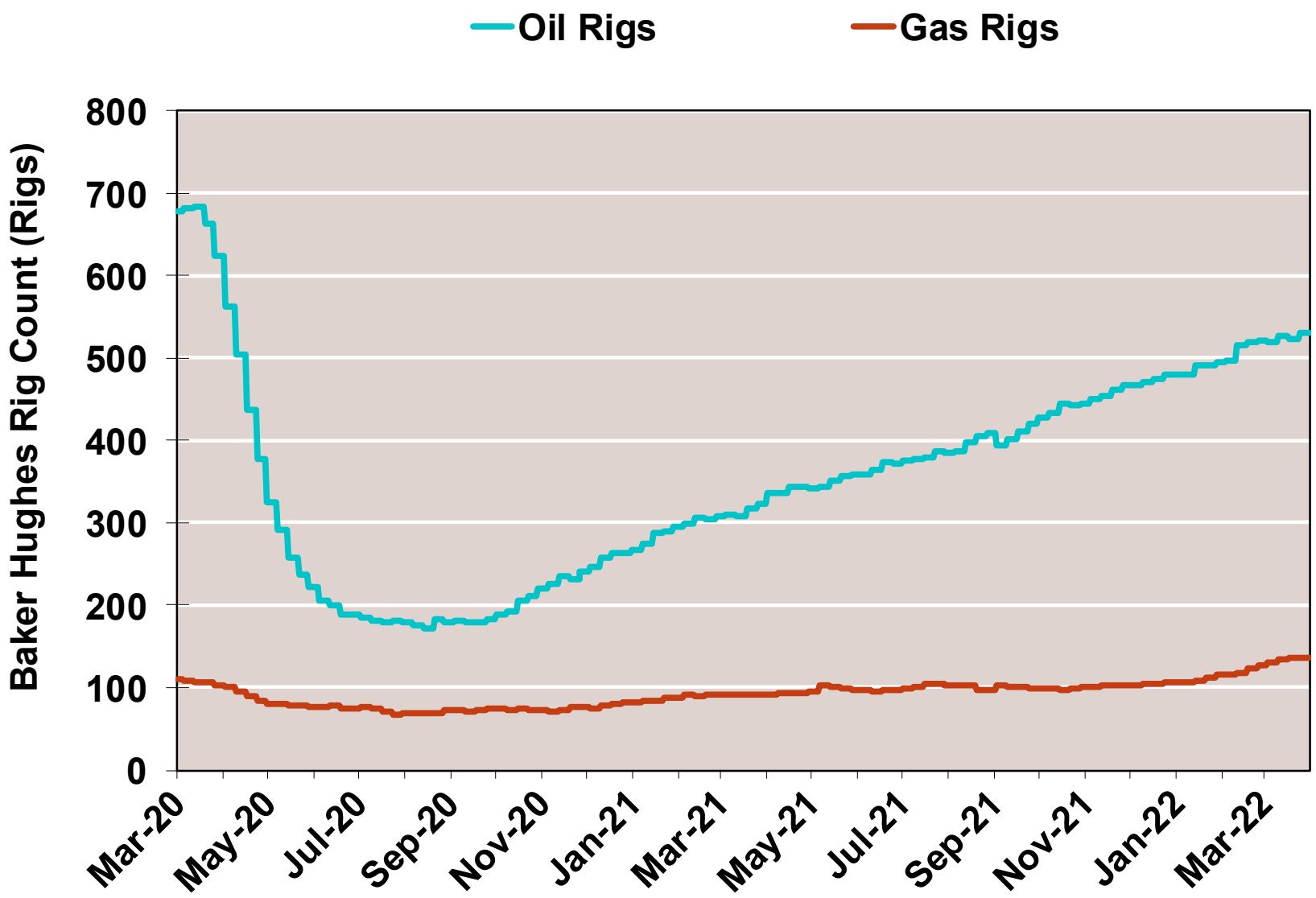
NG Rigs by Fuel Type

Federal Energy Regulatory Commission Market Assessments



Source: Derived from *Baker Hughes* data

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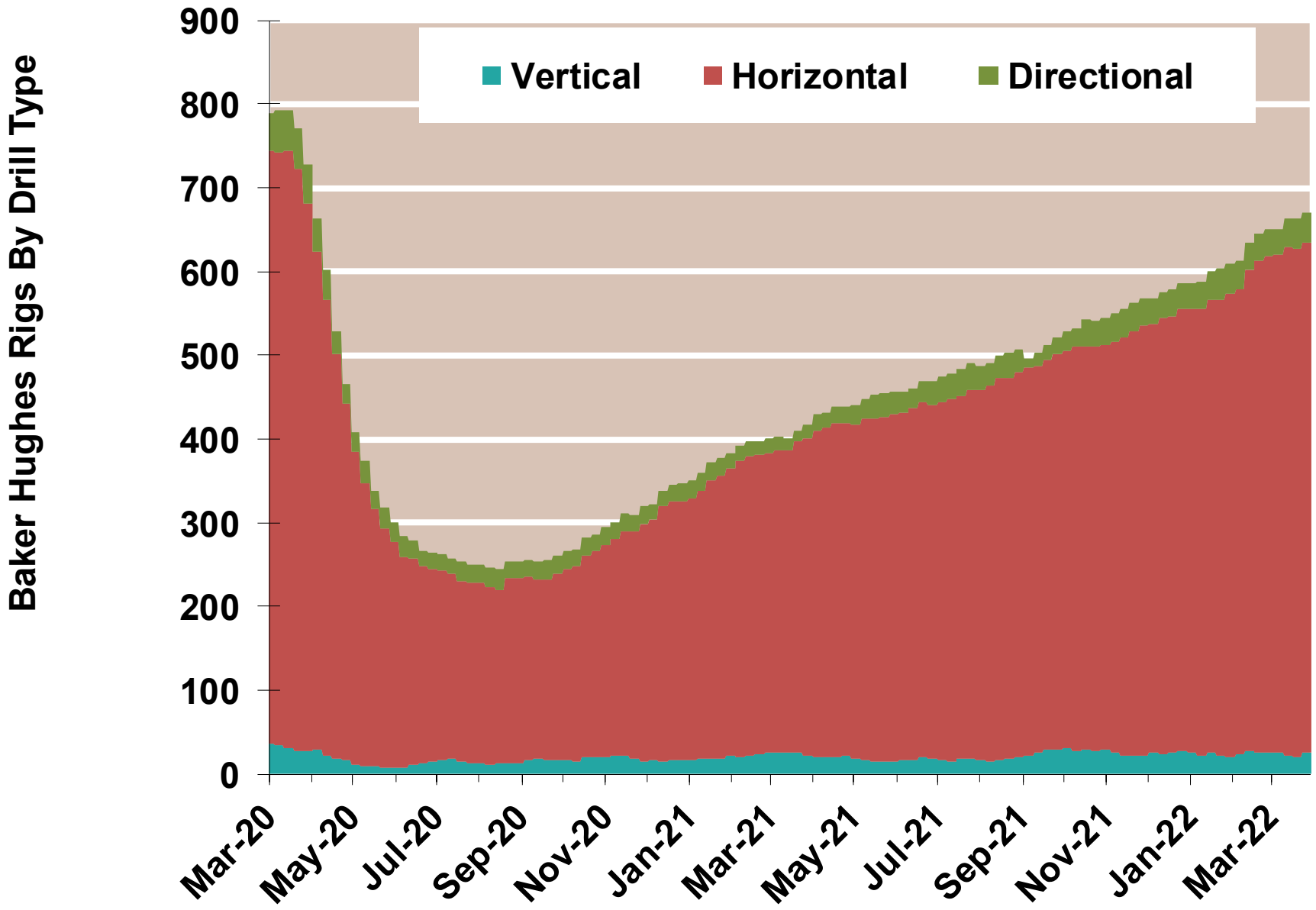
National Natural Gas Market Overview: Rig Count by Direction

NG Rig by Direction

Federal Energy Regulatory Commission Market Assessments



Source: Derived from *Baker Hughes* data

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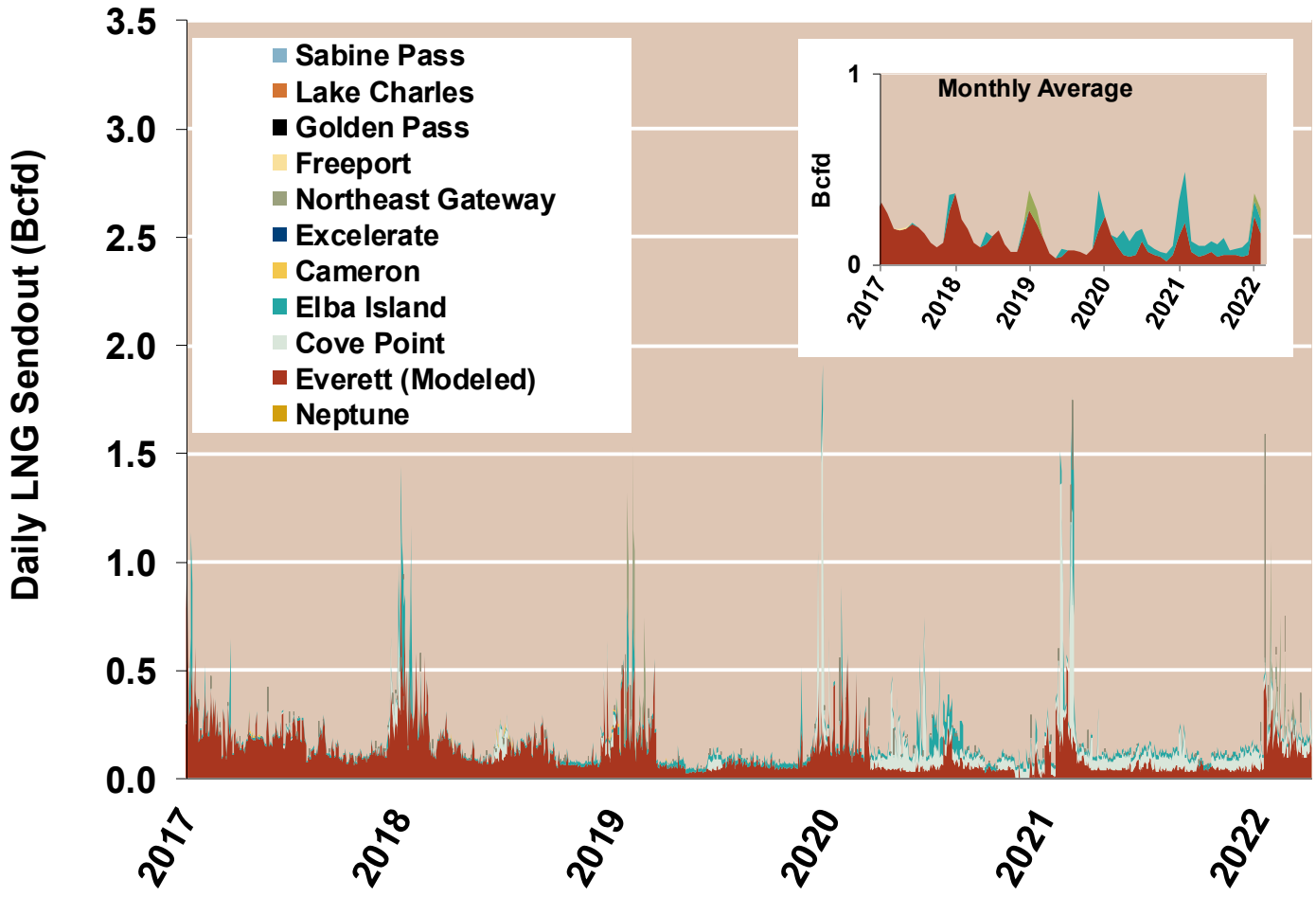
Daily Gas Sendout from Existing U.S. LNG Facilities

Federal Energy Regulatory Commission Market Assessments



Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes flows to the Freeport LNG which flows via intrastate pipelines.

Source: Derived from *S&P Global Bentek Energy* data

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U.S. Exports of LNG

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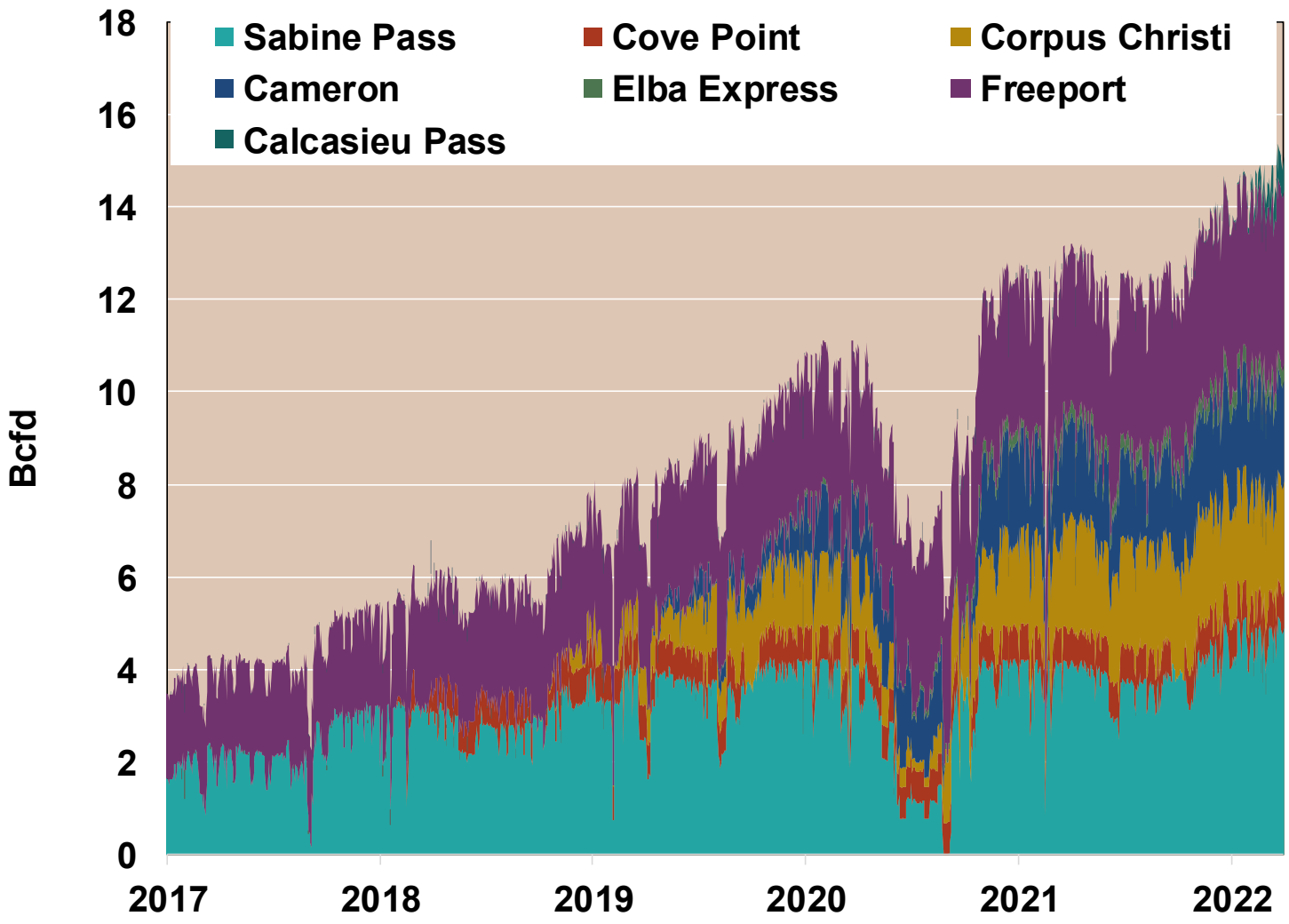

Source: Derived from *S&P Global Bentek Energy* data.

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