NOAA 3 Month Outlook

Seasonal Temperature Outlook

Valid: Mar-Apr-May 2022
Issued: February 17, 2022

Federal Energy Regulatory Commission  Market Assessments
U.S. NG Supply and Demand  Feb-21  YTD vs.  Feb-22  YTD

US Natural Gas Supply
Total Change in Supply = 5.5%

Average Daily Volume (Bcfd)

2021  2022

Net Dry Gas Production
-27.1%
5.7%

Canadian Imports
-27.1%
5.7%

LNG Imports
4.6%

Total Change in Supply = 5.5%

US Natural Gas Demand
Total Change in Demand = 4.6%

Average Daily Volume (Bcfd)

2021  2022

Power Generation
4.8%

Residential/Commercial
0.9%

Industrial
2.8%

LNG Exports
27.4%

Mexican Exports
5.0%

Total Change in Demand = 4.6%

Note: Balance includes all amounts not attributable to other categories.
Source: Derived from S&P Global Bentek Energy data

Updated: Mar-2022
Regional Canadian Imports

Source: Derived from S&P Global Bentek Energy data

Updated: Mar-2022
Total U.S. Natural Gas Demand All Sectors

Source: Derived from S&P Global Bentek Energy data, derived from interstate pipeline flow and modeled data.

Updated: Mar-2022
U.S. Natural Gas Consumption for Power Generation

Source: Derived from S&P Global Bentek Energy data

Updated: Mar-2022
EIA Storage Inventories

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Source: Derived from EIA Data

Updated: Mar-2022
EIA Storage Inventories

Source: Derived from EIA Data

Updated: Mar-2022
National Natural Gas Market Overview: Rig Count by Type

NG Rigs by Fuel Type

Federal Energy Regulatory Commission  Market Assessments

Source: Derived from Baker Hughes data

Updated:  Mar-2022
National Natural Gas Market Overview: Rig Count by Direction

NG Rig by Direction

Federal Energy Regulatory Commission Market Assessments

Source: Derived from Baker Hughes data

Updated: Mar-2022
National Natural Gas Market Overview: LNG Market-Daily Gas Sendout

Daily Gas Sendout from Existing U.S. LNG Facilities

Federal Energy Regulatory Commission  Market Assessments

Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes flows to the Freeport LNG which flows via intrastate pipelines.

Source: Derived from S&P Global Bentek Energy data

Updated: Mar-2022
U.S. Exports of LNG

Source: Derived from S&P Global Bentek Energy data.

Updated: Mar-2022