Seasonal Temperature Outlook

Valid: Oct-Nov-Dec 2021
Issued: September 16, 2021

Probability (Percent Chance)
Above Normal
- 33-40%
- 40-50%
- 50-60%
- 60-70%
- 70-80%
- 80-90%
- 90-100%

Below Normal
- 33-40%
- 40-50%
- 50-60%
- 60-70%
- 70-80%
- 80-90%
- 90-100%

Leaning Above
- Equal Chances

Leaning Below
- Equal Chances

Above
- Equal Chances

Below
- Likely Above
- Likely Below

Updated Oct-2021
National Natural Gas Market Overview: U.S. Supply and Consumption

U.S. NG Supply and Demand Sep-20 YTD vs. Sep-21 YTD

Federal Energy Regulatory Commission Market Assessments

Note: Balance includes all amounts not attributable to other categories.
Source: Derived from S&P Global Bentek Energy data

US Natural Gas Supply
Total Change in Supply = 0.9%

Canadian Imports 19.7%
Net Dry Gas Production 0.1%
LNG Imports -26.3%

US Natural Gas Demand
Total Change in Demand = 4.4%

Mexican Exports 12.9%
LNG Exports 62.5%
Industrial 1.3%
Power Generation -4.5%
Residential/Commercial 2.2%

Updated: Oct-2021
Regional Canadian Imports

Source: Derived from S&P Global Bentek Energy data

Updated: Oct-2021
National Natural Gas Market Overview: Total US Gas Demand

Total U.S. Natural Gas Demand All Sectors

Federal Energy Regulatory Commission  Market Assessments

Source: Derived from S&P Global Bentek Energy data, derived from interstate pipeline flow and modeled data.

Updated: Oct-2021
National Natural Gas Market Overview: NG Consumption for Power Generation

U.S. Natural Gas Consumption for Power Generation

Federal Energy Regulatory Commission  Market Assessments

Source: Derived from S&P Global Bentek Energy data

Updated:  Oct-2021
EIA Storage Inventories

Source: Derived from EIA Data

Updated: Oct-2021
National Natural Gas Market Overview: Regional Natural Gas Storage Inventory

EIA Storage Inventories

Source: Derived from EIA Data

Updated: Oct-2021
National Natural Gas Market Overview: Monthly U.S. Dry Gas Production

Monthly U.S. Dry Gas Production – Lower 48 States

Federal Energy Regulatory Commission  Market Assessments

Source: Derived from S&P Global Bentek Energy data

Updated: Oct-2021
NG Rigs by Fuel Type

Source: Derived from Baker Hughes data

Updated: Oct-2021
NG Rig by Direction

Source: Derived from Baker Hughes data
Updated: Oct-2021
Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes flows to the Freeport LNG which flows via intrastate pipelines.

Source: Derived from S&P Global Bentek Energy data

Updated: Oct-2021
World LNG Estimated Landed Prices: Sep-21

Source: Derived from IHS Global Inc. data. Data in $US/MMBtu.
Note: Includes information and Data supplied by IHS Global Inc. and its affiliates ("IHS"). Copyright (publication year) all rights reserved. Prices are the monthly average of the weekly landed prices for the listed month. Landed prices are based on a netback calculation.

Updated: Oct-2021
National Natural Gas Market Overview: LNG Exports

U.S. Exports of LNG

Federal Energy Regulatory Commission  Market Assessments

Source: Derived from S&P Global Bentek Energy data.

Updated: Oct-2021